



Please email this completed form to ryan@bgclubevv.org or mail to Boys & Girls Club of Evansville, P.O. Box 6311, Evansville, IN 47719.

In consideration of the impact that the Boys & Girls Clubs of Evansville has on the lives of young people and our community, I/we have made provision for a gift to the Club in my/our estate plan. I/we understand that the Heritage Club is established by the Club to provide recognition for individuals who make such a commitment. I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club. (See details below.)

Please print or type:

Legal Name: _____ Spouse Legal Name: _____

Email: _____ Spouse Email: _____

Home Phone: _____ Cell Phone: _____ Spouse Cell Phone: _____

Primary Mailing Address: _____

City: _____ State: _____ Zip Code: _____

Name(s) for recognition purposes: _____

I/we prefer to be listed as anonymous

Relationships with Boys & Girls Clubs (current or past):

- | | | |
|---|--|--------------------------------------|
| <input type="checkbox"/> Board of Directors | <input type="checkbox"/> Alumnus | <input type="checkbox"/> Staff |
| <input type="checkbox"/> Donor | <input type="checkbox"/> Club Parent/Grandparent | <input type="checkbox"/> Volunteer |
| <input type="checkbox"/> Auxiliary Member | | <input type="checkbox"/> Other _____ |

Gift Information - I/we qualify for The Heritage Club through the following planned gift:

- | | | |
|---|--|---|
| <input type="checkbox"/> Bequest/Will | <input type="checkbox"/> Retirement Plan | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Life Insurance Beneficiary | <input type="checkbox"/> Beneficiary | <input type="checkbox"/> Other _____ |
| | <input type="checkbox"/> Charitable Gift Annuity | |

OPTIONAL: Please indicate the approximate value of the gift \$ _____

I/we wish to be contacted by the Club to further discuss the details of my planned gift

I/we would like to receive regular updates and communication from the Club

Signature: _____ **Date:** _____

Spouse Signature: _____ **Date:** _____

Completion and submission of this form does not create a binding obligation. The Boys & Girls Clubs of Evansville does not provide legal, tax, or financial advice. We urge you to seek the advice of your own legal, tax, or financial professionals in connection with gift and planning matters.

